

**Convention and Exhibition Center Capital Fund**  
**Balance Sheet - Statutory Basis**

June 30, 2004  
 (Amounts in thousands)

	2004	2003
<b>ASSETS</b>		
Cash and short-term investments.....	\$ 100,882	\$ -
Total assets.....	\$ 100,882	\$ -

**LIABILITIES AND FUND BALANCE**

Liabilities:		
Deficiency in cash and short-term investments.....	\$ -	\$ 1,067
Accounts payable.....	20,509	19,501
Bonds and notes payable.....	-	482,000
Total liabilities.....	20,509	502,568

Fund balance:		
Reserved fund balance:		
Reserved for capital projects.....	80,373	-
Unreserved fund balance (deficit):		
Undesignated.....	-	(502,568)
Total fund balance (deficit).....	80,373	(502,568)
Total liabilities and fund balance.....	\$ 100,882	\$ -

**Convention and Exhibition Center Capital Fund**  
**Statement Of Revenues, Expenditures And Changes In Fund Balance - Statutory Basis**

Fiscal Year Ended June 30, 2004  
 (Amounts in thousands)

	2004	2003
<b>REVENUES AND OTHER FINANCING SOURCES</b>		
Revenues:		
Miscellaneous.....	\$ 2,482	\$ -
Total revenues.....	<u>2,482</u>	<u>-</u>
Other financing sources:		
Proceeds of general obligation bonds.....	693,400	-
Total other financing sources.....	<u>693,400</u>	<u>-</u>
Total revenues and other financing sources.....	<u>695,882</u>	<u>-</u>
<b>EXPENDITURES AND OTHER FINANCING USES</b>		
Expenditures:		
Attorney General.....	-	142
Administration and finance.....	<u>112,941</u>	<u>225,231</u>
Total expenditures.....	<u>112,941</u>	<u>225,373</u>
Other financing uses:		
Fringe benefit cost assessment.....	-	3
Total other financing uses.....	<u>-</u>	<u>3</u>
Total expenditures and other financing uses.....	<u>112,941</u>	<u>225,376</u>
Excess (deficiency) of revenues and other financing sources over expenditures and other financing uses .....	582,941	(225,376)
Fund balance (deficit) at beginning of year.....	<u>(502,568)</u>	<u>(277,192)</u>
Fund balance (deficit) at end of year.....	<u>\$ 80,373</u>	<u>\$ (502,568)</u>